



**SHARE PRICE SENSITIVE INFORMATION  
UNDER ART. 28 REGARDING CIRCUMSTANCES OCCURRED  
IN THE PERIOD  
1 OCTOBER – 31 DECEMBER 2005**

**INDUSTRIAL HOLDING BULGARIA PLC  
CONSOLIDATED DATA**

*This document provides information in accordance with the requirements of art. 28, para 2 of Ordinance No 2 dated 17 September 2003 on the prospectuses in case of public offering of securities and on the disclosure of information by the public companies and other issuers of securities, particularly Appendix No 9 to Ordinance No 2.*

*The report sets out the items from Appendix No 9 to Ordinance No 2 for which circumstances subject to disclosure have occurred.*

*The report provides information regarding Industrial Holding Bulgaria PLC and public companies consolidated by the Holding, namely ZMM Sliven PLC, Machstroy PLC, ZMM Nova Zagora PLC, Elprom ZEM PLC, in which the Holding has indirect control through its subsidiary ZMM Bulgaria Holding AD.*



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The following circumstances have occurred in the period 1 October – 31 December 2005 within the operations of Industrial Holding Bulgaria PLC (IHB PLC) and the public companies within the Group:

**Under item 1.11. Disclosure of the profit of IHB PLC (financial result)**

1.11.1. 2005 3Q financial result

Industrial Holding Bulgaria PLC

The financial result of IHB PLC for the period ended 30 September 2005 is a profit and it was disclosed on 27 October 2005 by presenting IHB PLC 3Q quarterly report to the Financial Supervision Commission and the Bulgarian Stock Exchange. The 3Q profit before tax for the period ended 30 September 2005 amounts to BGN 7 460 thousand, and the profit after tax amounts to BGN 178 thousand.

ZMM Sliven PLC

The financial result of ZMM Sliven PLC for the period ended 30 September 2005 is a profit and it was disclosed on 28 October 2005 by presenting ZMM Sliven PLC 2Q quarterly report to the Financial Supervision Commission and the Bulgarian Stock Exchange. The 3Q profit before tax for the period ended 30 September 2005 amounts to BGN 178 thousand, and the profit after tax amounts to BGN 178 thousand.

Machstroy PLC

The financial result of Machstroy PLC for the period ended 30 September 2005 is a profit and it was disclosed on 26 October 2005 by presenting Machstroy PLC 2Q quarterly report to the Financial Supervision Commission and the Bulgarian Stock Exchange. The 3Q profit before tax for the period ended 30 September 2005 is BGN 219 thousand and the profit after tax amounts to BGN 219 thousand.

ZMM Nova Zagora PLC

The financial result of ZMM Nova Zagora PLC for the period ended 30 September 2005 is a profit and it was disclosed on 30 October 2005 by presenting ZMM Nova Zagora PLC 2Q quarterly report to the Financial Supervision Commission and the Bulgarian Stock Exchange. The 3Q profit before tax for the period ended 30 September 2005 amounts to BGN 45 thousand and the profit after tax amounts to BGN 45 thousand.

Elprom ZEM PLC

The financial result of Elprom ZEM PLC for the period ended 30 September 2005 is a profit and it was disclosed on 26 October 2005 by presenting Elprom ZEM PLC 2Q quarterly report to the Financial Supervision Commission and the Bulgarian Stock Exchange. The 3Q profit before tax for the period ended 30 September 2005 amounts to BGN 1 037 thousand and the profit after tax amounts to BGN 1 037 thousand.



1.11.2. 2005 3Q financial result – consolidated

Industrial Holding Bulgaria PLC

On 30 November 2005 IHB PLC presented to the Financial Supervision Commission and the Bulgarian Stock Exchange its 2005 3Q quarterly consolidated report. The Group financial result before tax is a profit amounting to BGN 16 634 000 and the Group net profit amounts to BGN 12 947 thousand.

**Under item 1.31. Other circumstances**

Industrial Holding Bulgaria PLC

1. On 28 December 2005 Private Engineering AD, an entity fully owned by Industrial Holding Bulgaria PLC, concluded a deal for the sale of a real estate of 88.6 dca, located in Budzhaka area nearby Sozopol. The amount of the transaction is EUR 12 000 000 /twelve million/.

Bogomila Hristova  
Investor Relations Director

Angel Katsarov  
Executive Director